

Bauxite, Alumina & Aluminium. Made in Australia.



Key economic contribution facts



\$5.4
Billion
Bauxite mining



\$7.9
Billion
Alumina refining



\$3.3
Billion
Aluminium smelting



\$1.4
Billion
Extrusion & distribution



76,000
FTE
Jobs supported
across Australia



\$23
Billion
Export revenue



\$470
Million
Royalty payments

Australia already has one of the world's few fully integrated
bauxite → alumina → aluminium → extrusion value chains
– supporting jobs, exports and regional industry.



AUSTRALIAN
ALUMINIUM
COUNCIL LTD

Critical Minerals List.

Bauxite, Alumina & Aluminium should be on it.

With global production highly concentrated and processing shaped by industrial policy and geopolitical issues, listing bauxite, alumina and aluminium aligns with Australia's strategic partners.

It meets the supply-chain risk test



Top 4 countries control **85%** bauxite, **86%** alumina and **76%** primary aluminium

Concentrated supply means disruption in one region can ripple through the entire chain

Indonesia and Guinea are emerging as major suppliers of alumina and bauxite

Geopolitical tensions and uncertainties, including recent conflicts in Ukraine and the Middle East, highlight risks in shipping, energy, sanctions and trade

Our strategic partners already recognise this

United States: Aluminium is on Critical Minerals list

United Kingdom: Aluminium is classed as a critical and growth mineral

European Union: The Critical Raw Materials Act includes aluminium, bauxite and alumina

Canada: Aluminium is on Critical Minerals list

South Korea: Aluminium is on Critical Minerals list

Japan: Bauxite is on Critical Minerals list

Australia depends on aluminium



Energy infrastructure



Housing & construction



Defence



Transport



Electronics & data centres



Food & beverage packaging

Aluminium – Australia's industrial future

Aluminium is essential to clean energy, electricity grids, advanced manufacturing, defence and regional industry

This is the sector that can deliver critical minerals and rare earths – the products that will help define Australia's future

It shows government support for a sector that is Australia's industrial base

Critical Minerals listing strengthens investor confidence

Listing bauxite, alumina and aluminium as critical minerals would align Australia with allies, strengthen trusted supply chains, support national security and back a strategic industry Australia already has.